

Psychological Associates, P.A.
Demographic Sheet

Account No.: _____

Client's Legal Name: _____ Date: _____
First Middle Last

Mailing Address: _____
Street City State Zip Code

Hm Ph: _____ Cell: _____ email: _____

DOB: _____ SSN: _____ Sex: Male ☐ Female ☐ Race: _____

Employer: _____ Phone: _____

Marital Status: Single ☐ Partnered ☐ Married ☐ Separated ☐ Divorced ☐ Widowed ☐

Spouse's Name: _____ Spouse's Employer: _____

Contact (other than a member of your household):

Name	Relationship	Phone
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Party Responsible For Bill: _____ Relationship: _____

Billing Address: _____

Parent's Names (for clients under 18):

Father: _____ SSN: _____ DOB: _____

Mother: _____ SSN: _____ DOB: _____

Referred By: _____

Insurance Company: _____ ID# _____

Policy Holder/Insured: _____

Insured's Date of Birth: _____ Insured's SSN: _____

Insured's Relationship To Client: _____

Insurance Authorization

I hereby authorize Psychological Associates, P.A. to release to my insurance carrier or its representative any information needed concerning treatment rendered to me that is necessary to process an insurance claim. I also authorize and request payment of insurance benefits to be paid directly to Psychological Associates, P.A. This authorization is voluntarily given with understanding and knowledge of purpose.

Signature of Insured
Rev 5/3/2022

Date

PSYCHOLOGICAL ASSOCIATES, P.A.
1120 N. Palafox St.
Pensacola, FL 32501
Phone (850)434-5033 • Fax (850)433-0268

Financial Policy

Thank you for choosing Psychological Associates. We are committed to your successful treatment, although there are no guarantees for emotional/behavioral outcome. The expense of treatment must be evaluated by the client. Our office requires payment at the time services are rendered. Accepted methods of payment include cash, check, Visa, Mastercard, & Discover. A \$25 fee will be charged for all returned checks. Diagnostic testing and report preparation is an additional charge to regular office visit charges.

Your appointment time is reserved for you and it is necessary to charge for missed appointments (No Shows) or for appointments not cancelled with 24 hours notice (Late Cancellations). The no show/late cancellation fees are as follows: for therapy sessions \$125, for med checks \$30, for psychological testing that is to be conducted by doctor is \$75 per hour reserved, for psychological testing to be conducted by the psychometricians, the charge is \$25 per hour reserved and court related sessions are based on court fees. You are personally responsible for these charges since insurance will not cover No Show or Late Cancellation charges. Our answering service is available whenever our office is closed.

For those individuals who have insurance, payment of your patient portion is required at the time of each visit. We will bill your insurance for the balance. If payment has not been received from your insurance within 45 days, you will be responsible for the balance due, and agree not to withhold or delay payments because of any insurance problems or pendency of claims. Any charges partially paid or considered non-covered by your insurance will be your responsibility.

For patients who request telehealth services, we require a credit card on file. We will automatically charge the credit card on the date of service for the amount due.

I have read and understand this financial policy and agree to comply.

Client Name (Please Print)

Responsible Party

Client Signature (if 15 years or older)

Responsible Party Signature

Notice of Privacy Practices

A copy of Psychological Associates Notice of Privacy Practices is available upon your request.

Client Signature (if 15 years or older)

Responsible Party Signature

Witness Signature

Date

PSYCHOLOGICAL ASSOCIATES, P.A.

1120 N. Palafox St. * Pensacola, FL 32501
Telephone (850) 434-5033 * Fax (850) 433-0268

CONSENT FOR SERVICES

Psychological Associates, P.A. provides treatment and assessment services. These services include individual, couples, and family and psychotherapy, psychological/neuropsychological testing, and medication management.

My signature below indicates that I have read and understand the following:

- My agreement to begin services with Psychological Associates is voluntary, of my own free will, at the request of the court system, or at the request of my attorney, and is free from undue influence or duress on the part of Psychological Associates.
- I may withdraw my consent for services now or at any time.
- Depending on my needs, my services provider may recommend that I begin additional services with another treatment provider (for example, for psychotherapy or medication management) in order to better serve my needs. I understand that I may refuse to engage in any or all services or service recommendations by Psychological Associates now or at any time during my treatment.
- I may ask questions and receive answers about the services that I am receiving at any time.
- Length of each session, anticipated length of services, and the individualized plan for my services will be discussed with my service provider.
- Treatment is expected to improve my symptoms; however, symptoms may briefly worsen prior to improving or may not improve at all. I should discuss potential side effects of my treatment with my treatment provider.
- Services at Psychological Associates are confidential to the fullest extent allowable by law. Legally, my service provider may be required to reveal necessary confidential information if any of the following circumstances exist:
 - We consider you a danger to yourself or someone else.
 - We are appointed by the court to evaluate you.
 - Your service is part of a legal proceeding to evaluate your competence.
 - You are a minor and we believe that you are a victim of abuse.
 - You are over the age of 65, and we believe that you are a victim of abuse.
 - You have filed a suit and have claimed mental, emotional or physical damage as part of the suit.
 - Your insurance or health care provider is pre-authorized by you to request information from your file.
 - You are involved in a child custody dispute and your record becomes relevant to the court's decision.
 - You are a minor and your parents request information that is appropriate and necessary for them to support or participate in your treatment. We define a minor as anyone under the age of 18 yrs.
- Occasionally, my service provider may find it necessary or helpful to consult with other professionals regarding my services.
- A staff member or trainee may be present during appointments.
- During business hours, Monday – Friday, 8am – 5pm, I may contact this office at 850-434-5033 with questions, concerns or needs. After business hours or on the weekends, an answering service is available to take messages. If there is any emergency that involves the potential for danger or bodily harm, I should go to the nearest emergency room, or if there is the potential for violence, I should call the police.
- I have received information regarding payment for my services.
- I understand that I may request a copy of this consent form to keep.

Client Name (print): _____

Responsible Person Name (if other than client): _____

Responsible Person Signature: _____ Date: _____

Service Provider Initials*: _____ (initials indicate that issues of informed consent were verbally reviewed with the client and that client questions were solicited and answered)

PSYCHOLOGICAL ASSOCIATES, P.A.

Patient Name: _____ Date of Birth: _____

Date: _____ Pharmacy: _____ Pharm Ph #: _____

MEDICATION	DOSAGE/DIRECTIONS	PRESCRIBING PHYSICIAN

Provider's initials upon review: _____

Psychological Associates, P.A.

CHILD HEALTH HISTORY QUESTIONNAIRE

All questions contained in this questionnaire are strictly confidential and will become part of your medical record.

PATIENT INFORMATION

Name: _____ (Last, First, M.I.)		<input type="checkbox"/> Single <input type="checkbox"/> Partnered <input type="checkbox"/> Married	<input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed	Sex: _____ <input type="checkbox"/> M <input type="checkbox"/> F
Previous or Referring Doctor: _____		Date of Last Physical Exam: _____		

BEHAVIORAL ISSUES

Does your child show any of the following:

- | | |
|--|---|
| <input type="checkbox"/> Overeats or undereats
<input type="checkbox"/> Trouble falling asleep
<input type="checkbox"/> Nightmares
<input type="checkbox"/> Seems to need too little/too much sleep
<input type="checkbox"/> Complains of frequent aches and pains
<input type="checkbox"/> Fakes being sick
<input type="checkbox"/> Tired most of the time
<input type="checkbox"/> Doesn't speak well
<input type="checkbox"/> Clumsy or accident-prone
<input type="checkbox"/> Wets the bed or him/herself
<input type="checkbox"/> Soils pants

<input type="checkbox"/> Few or no friends
<input type="checkbox"/> Has many friends
<input type="checkbox"/> Is picked on or teased
<input type="checkbox"/> Picks on or teases others
<input type="checkbox"/> Hangs around with a "bad crowd"
<input type="checkbox"/> Has sex play with other children
<input type="checkbox"/> Has unusual knowledge of sex
<input type="checkbox"/> Fights with other children
<input type="checkbox"/> Has poor social skills | <input type="checkbox"/> Gets along well with siblings
<input type="checkbox"/> Follows family rules
<input type="checkbox"/> Defies parents
<input type="checkbox"/> Much more active than other children
<input type="checkbox"/> Can't focus on activities
<input type="checkbox"/> Can't entertain self

<input type="checkbox"/> Seems depressed
<input type="checkbox"/> Low self-esteem
<input type="checkbox"/> Numerous fears or phobias
<input type="checkbox"/> No longer seems interested in hobbies
<input type="checkbox"/> Has talked about harming self
<input type="checkbox"/> Previous attempt to harm self
<input type="checkbox"/> Has been abused by an adult

<input type="checkbox"/> Runs away from home
<input type="checkbox"/> Sets fires
<input type="checkbox"/> Uses drugs or alcohol
<input type="checkbox"/> Cruel to animals
<input type="checkbox"/> Violent
<input type="checkbox"/> Lies
<input type="checkbox"/> Breaks things (destructive)
<input type="checkbox"/> Steals
<input type="checkbox"/> Been in trouble with the law |
|--|---|

Who referred you to us?: _____

What concerns bring you to us for assistance?: _____

PREGNANCY/EARLY CHILDHOOD

List complications of pregnancy (including any illnesses that mother had):

Were prescription medications, drugs or alcohol used during pregnancy? Y _____ N _____
 If yes, please list: _____

Length of pregnancy: _____ (Premature by _____ weeks, full-term, overdue by _____ weeks)

Type of delivery: _____ Birth weight: _____

Complications of delivery (e.g., forceps used, baby in distress, meconium aspiration, oxygen used, severe jaundice, incubator used) _____

Was baby discharged at same time as mother? Y _____ N _____

How old was your child when:

Walked by self _____ Said first words _____ Said short (2-3 word) sentences _____ Was toilet trained _____

FAMILY HISTORY

List all people (including parents) currently living in primary/custodial household:

Name	Age	Gender	Relationship	Last Grade Completed	Occupation/School
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List all people (including parents) currently living in secondary/non-custodial household:

Name	Age	Gender	Relationship	Last Grade Completed	Occupation/School
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List other important family members not living at home:

Name	Age	Gender	Relationship	Last Grade Completed	Occupation/School
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Is the child adopted? Y _____ N _____ If yes, at what age? _____ Open or closed? _____

PERSONAL HEALTH HISTORY

Child's physician: _____ Last visit: _____

Indicate if your child has had any of the following:

	Yes/No	Age	Type of problem
Allergies	_____	_____	_____
Asthma	_____	_____	_____
Injuries or broken bones	_____	_____	_____
Operations	_____	_____	_____
Head injury or knocked out	_____	_____	_____
High fever (104 degrees for a day or more)	_____	_____	_____
Many ear infections	_____	_____	_____
Hearing/vision problems	_____	_____	_____
Seizures	_____	_____	_____
Other neurological problems	_____	_____	_____
Diabetes	_____	_____	_____
Other (list all severe illness, diseases, or medical problems)	_____	_____	_____

List current medications and dosage: _____

Previous medications (other than antibiotics or over-the-counter): _____

Surgeries:

Year: _____ Reason: _____ Hospital: _____

Other Hospitalizations Or Emergency Room Visits In The Past 5 Years:

Year: _____ Reason: _____ Hospital: _____

Primary Pharmacy:

Telephone Number:

Fax Number:

PSYCHOLOGICAL HISTORY

Has the child ever been to see a counselor, psychologist, psychiatrist? ____ Y ____ N

Name of Provider: _____ Date of Service: _____ Reason: _____

Has any family member ever been treated for psychological/mental disorder, drug or alcohol problem? ____ Y ____ N
If yes, please explain: _____

EDUCATIONAL HISTORY

School _____ Grade _____ Teacher _____

List previous schools attended, if any: _____

Has the child repeated a grade? Y ____ N ____ Grade: _____

Is child enrolled in Special Education? Y ____ N ____

Type: Learning Disability ____ Emotional Handicap ____ Slow Learner/Retarded ____ PATS/Academically Talented ____

Has child been tested by school psychologist? Y ____ N ____ Grade: ____ Results: _____

Does your child have any of these school problems:

- ☐ Received poor grades (D's or F's)
- ☐ Suspended
- ☐ Won't obey school rules
- ☐ Difficulties concentrating
- ☐ Doesn't stay seated/fidgets a lot
- ☐ Afraid or refuses to go to school

HOME ENVIRONMENT CHECKLIST

A. Routines

Your child's current use of computer, DVD, TV (circle the number of hours spent each week):

Computer 0-2 3-5 6-8 9-11 12+

Computer in child's bedroom? yes no

Facebook yes no

Cell phone yes no

Television 0-2 3-5 6-8 9-11 12+

Television in child's bedroom? yes no

Video Games 0-2 3-5 6-8 9-11 12+

Content of video games: _____

Number of days that family eats together ____ per week Eats with TV on ____ with TV off ____

List any involvement in community groups, sports or activities:

Child gets up at: ____ am on weekdays, ____ on weekends

Describe morning behavior/routines (ex. wakes easily, difficult to wake, morning conflicts):

Child's bedtime: ____ pm on weekdays, ____ on weekends

Describe bedtime behavior/routines:

Appetite/Mealtimes (note any issues or concerns):

B. Current Legal Status

DJJ History: yes no Probation Officer: _____

DCF History: yes no Case Worker: _____

Currently involved in custody dispute? yes no _____

Court orders relevant to custody? yes no _____

If divorced, describe the relationship with the ex-spouse/partner (parent's and child's): _____

How often does the child see non-custodial parent? _____

C. Current Employment/Vocational Issues:

Child is employed: yes no Where: _____

Vocational interest: _____

D. Current Alcohol/Drug Use Patterns:

	First Use	Current Use	Frequency
Cigarettes	_____	_____	_____
Alcohol	_____	_____	_____
Marijuana	_____	_____	_____
Cocaine/Crack	_____	_____	_____

Completed by: _____ Date: _____